PUBLIC DISCLOSURE COPY

# EXTENDED TO NOVEMBER 15, 2022

**Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury Internal Revenue Service

Open to Public Inspection

Α	For th	e 2021 calendar year, or tax year beginning	and	ending								
В	Check if applicat	C Name of organization			D Employer identif	ication number						
	Addr	ess E.O. WILSON BIODIVERSITY FOUNDATI	ON									
	Nam chan	Doing business as			20-45473	380						
	Initia retur	Number and street (or P.U. box if mail is not delivered to street address	)	Room/suite	E Telephone numb							
	☐Final retur	300 BLACKWELL STREET, SUITE 102	300 BLACKWELL STREET, SUITE 102 984-219-									
	term ated		G Gross receipts \$	4,937,280.								
	Ame	DURHAM, NC 27701			H(a) Is this a group							
	Appl	F Name and address of principal officer: DR • PAULA EHRI	JICH		for subordinate	s? Yes X No						
_	pend	SAME AS C ABOVE			H(b) Are all subordinates	included? Yes No						
			1947(a)(1)	or 527	If "No," attach	a list. See instructions						
		ite: ► WWW.EOWILSONFOUNDATION.ORG			H(c) Group exempti							
		f organization: X Corporation Trust Association Other	<b>&gt;</b>	<b>L</b> Year	of formation: 2006	M State of legal domicile; CA						
P	art I	Summary										
4	1	Briefly describe the organization's mission or most significant activities:										
Governance		FOUNDATION'S MISSION IS TO FOSTER A	KNOWI	NG STE	EWARDSHIP OF	OUR WORLD						
rna	2	Check this box  if the organization discontinued its operations	or dispos	sed of more	than 25% of its net as	ssets.						
ove.	3	Number of voting members of the governing body (Part VI, line 1a)			<u>3</u>							
Ğ	4	Number of independent voting members of the governing body (Part VI,	line 1b)									
Se	5	Total number of individuals employed in calendar year 2021 (Part V, line	2a)									
Z <u>i</u>	6	Total number of volunteers (estimate if necessary)										
Activities &	7 a	Total unrelated business revenue from Part VIII, column (C), line 12										
_	b	Net unrelated business taxable income from Form 990-T, Part I, line 11			7k	0.						
					Prior Year	Current Year						
<u>o</u>	8	Contributions and grants (Part VIII, line 1h)			1,017,150.							
enn	9	Program service revenue (Part VIII, line 2g)			2,146,033.							
Revenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)			19,383.							
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)			0.							
_	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A),		3,182,566.								
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)			0.							
	14	Benefits paid to or for members (Part IX, column (A), line 4)			0.							
S	15	Salaries, other compensation, employee benefits (Part IX, column (A), lin			1,160,054.							
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)	206 5		0.	0.						
ă	- b	Total fundraising expenses (Part IX, column (D), line 25)			2 561 500	2 002 600						
ш	''	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)			3,561,782.							
	1	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)			4,721,836.							
	19	Revenue less expenses. Subtract line 18 from line 12			-1,539,270.							
Net Assets or				Ве	ginning of Current Year	End of Year						
Sset	20	Total assets (Part X, line 16)			4,858,555.							
et A	21	Total liabilities (Part X, line 26)			1,259,975. 3,598,580.							
	22 art II	Net assets or fund balances. Subtract line 21 from line 20			3,390,300	2,096,598.						
		alties of perjury, I declare that I have examined this return, including accompanying	a cobodulo	e and etatome	ante and to the heet of m	w knowledge and heliaf it is						
		ct, and complete. Declaration of preparer (other than officer) is based on all inform	•		•	iy kilowledge alla bellel, it is						
tiuc	, corre	ct, and complete. Declaration of preparer (other than officer) is based on all inform	ation of wi	ilicii preparei	lias ally kilowieuge.							
Sic	n	Signature of officer			Date							
Sig He		DR. PAULA EHRLICH, PRESIDENT & CE	0									
110		Type or print name and title										
		Print/Type preparer's name Preparer's signature			Date Check	PTIN						
Pai	d	MICHAEL A. SHUSKO, CPA	Middle 8	ML.CPA 0	7/25/22 if self-empl							
	parer	Firm's name THOMAS, JUDY & TUCKER P.A.			Firm's FIN	56-1965804						
	Only	Firm's address 4700 FALLS OF NEUSE ROAD										
		RALEIGH, NC 27609			Phone no. 91	L9-571-7055						
Ma	y the	RS discuss this return with the preparer shown above? See instructions			,	X Yes No						

Page 2

Га	Statement of Frogram Service Accomplishments	Ī
	Check if Schedule O contains a response or note to any line in this Part III	X
1	Briefly describe the organization's mission:	
	THE E.O. WILSON BIODIVERSITY FOUNDATION'S MISSION IS TO FOSTER A	
	KNOWING STEWARDSHIP OF OUR WORLD THROUGH BIODIVERSITY RESEARCH AND	
	EDUCATION INITIATIVES THAT PROMOTE AND INFORM WORLDWIDE PRESERVATION	
	OF OUR BIOLOGICAL HERITAGE. WE BELIEVE THAT BY ENHANCING OUR PUBLIC	
2	Did the organization undertake any significant program services during the year which were not listed on the	
	prior Form 990 or 990-EZ?	Nο
	If "Yes," describe these new services on Schedule O.	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	Nο
	If "Yes," describe these changes on Schedule O.	_
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.	
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and	
	revenue, if any, for each program service reported.	
 4а	2 420 604	
ча	HALF-EARTH PROJECT MAP: PROVIDING CONSERVATION MANAGEMENT LEADERSHIP B	v ·
	MAPPING THE SPECIES OF OUR PLANET AND IDENTIFYING WHERE WE HAVE THE	<u>,                                    </u>
	BEST OPPORTUNITY TO PROTECT THE MOST SPECIES.	
	DEST OFFORTUNITY TO PROTECT THE MOST SPECIES.	
4b	(Code:) (Expenses \$ 296 , 971 including grants of \$) (Revenue \$	
	HALF-EARTH DAY: CELEBRATING THE GRAND AMBITION OF HALF-EARTH, SHOWCASE	S
	PROGRESS, AND ENGAGES PEOPLE IN HOW THEY CAN PARTICIPATE IN THE	
	HALF-EARTH PROJECT. HALF-EARTH DAY BRINGS TOGETHER SCIENTISTS,	
	INDIGENOUS AND LOCAL COMMUNITY LEADERS, AND GLOBAL CONSERVATION AND	
	MULTINATIONAL ORGANIZATIONS TO SHARE THEIR VOICES AND VISIONS FOR HOW	
	WE CAN BEST CARE FOR OUR PLANET.	
	WE CAN DEDI CARE FOR OOK FEMALE.	
	004 550	
4c	(Code:) (Expenses \$231,578. including grants of \$) (Revenue \$)	
	HALF-EARTH PROJECT EDUCATOR AMBASSADORS: PROVIDING A PLATFORM FOR	
	TEACHERS TO ENGAGE EACH OTHER AND THEIR STUDENTS IN THE GRAND AMBITION	[
	OF HALF-EARTH, AND TO INSPIRE AND CONNECT STUDENTS WITH THE NATURAL	
	WORLD.	
	Other program services (Describe on Schedule O.)	
40	Other program services (Describe on Schedule O.) (Expenses \$ 562,052 • including grants of \$ ) (Revenue \$ )	
	4 500 005	
4e	Total program service expenses ► 4,529,205.	

Page 3

# Form 990 (2021) E.O. WILSON BIODIVERSITY FOUNDATION Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		<u> </u>
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		<u> </u>
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		<u> </u>
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	Х	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			l
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			l
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	77	X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete		37	
	Schedule D, Parts XI and XII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			<sub>v</sub>
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			<sub>v</sub>
4-	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			<sub>v</sub>
40	foreign organization? If "Yes," complete Schedule F, Parts II and IV  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to	15		X
16		4.		v
47	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,	4-7		x
10	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		_^
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	40		y
40	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"	4.		v
20-	complete Schedule G, Part III	19		X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		
b od	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		<del>                                     </del>
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			v
	domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I, Parts I and II	21	l	X

Form 990 (2021) E.O. WILSON BIODIVERSITY FOUNDATION
Part IV Checklist of Required Schedules (continued)

	, sometimes		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		163	NO
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		x
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			l
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			1
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			v
<b></b>	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled	07		x
28	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		$\stackrel{\Delta}{\vdash}$
20	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):			
9	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>			
а	"Yes," complete Schedule L, Part IV	28a		X
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
_	"Yes," complete Schedule L, Part IV	28c		х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
00	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		<del></del>
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			v
27	If "Yes," complete Schedule R, Part V, line 2	36		<u> </u>
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			x
20	and that is treated as a partnership for federal income tax purposes? <i>If</i> "Yes," <i>complete Schedule R, Part VI</i>	37		
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?  Note: All Form 990 filers are required to complete Schedule O	38	Х	1
Pa	rt V Statements Regarding Other IRS Filings and Tax Compliance	_ 30		
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable			
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c		

Form 990 (2021) E.O. WILSON BIODIVERSITY FOUNDATION

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return 2a6			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х	
_	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions.			v
	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			X
h	financial account in a foreign country (such as a bank account, securities account, or other financial account)?  If "Yes," enter the name of the foreign country	4a		
b	See instructions for filling requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Х
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit			
	any contributions that were not tax deductible as charitable contributions?	6a		Х
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			
	to file Form 8282?	7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
_	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
0	sponsoring organization have excess business holdings at any time during the year?	8		
9 a	Sponsoring organizations maintaining donor advised funds.  Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make any taxable distributions under section 4966?  Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
	Initiation fees and capital contributions included on Part VIII, line 12			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against			
	amounts due or received from them.)			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	40		
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
_	Note: See the instructions for additional information the organization must report on Schedule O.			
D	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
_	Enter the amount of reserves on hand			
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		Х
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		<u>-</u>
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		Х
	If "Yes," see the instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		Х
	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any			
	activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17		
	If "Yes," complete Form 6069.			

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. X Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management No Yes 11 1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 11 **b** Enter the number of voting members included on line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other X officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 Х of officers, directors, trustees, or key employees to a management company or other person? 3 X Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 4 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 5 Did the organization have members or stockholders? 6 6 Х 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? Х 7a **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or X persons other than the governing body? 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? Х 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe on Schedule O the process, if any, used by the organization to review this Form 990. Х 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a **b** Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Х 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe Х 12c on Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 Did the organization have a written document retention and destruction policy? 14 Х 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? Х The organization's CEO, Executive Director, or top management official 15a Other officers or key employees of the organization Х 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶CA , NC Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Own website X Upon request Another's website \_\_\_ Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records

28202

ELLIOTT DAVIS PLLC - 704-333-8881

500 E. MOREHEAD STREET, SUITE 700, CHARLOTTE

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization ne	or any related	orga	niza	tion	con	npen	sate	ed any current officer, di	rector, or trustee.	
(A)	(B)		(C)					(D)	(E)	(F)
Name and title	Average	(da		Pos	itior	l than c		Reportable	Reportable	Estimated
	hours per	box	, unles	ss per	son i	s both	n an	compensation	compensation	amount of
	week	_	. 1 1		nd a director/trustee)			from	from related	other
	(list any	recto						the	organizations	compensation
	hours for related	or di	tee			sated		organization (W-2/1099-MISC/	(W-2/1099-MISC/ 1099-NEC)	from the organization
	organizations	ruste	l trus		99/	npen		1099-NEC)	1099-1420)	and related
	below	Individual trustee or director	Institutional trustee	_	Key employee	st co	je.	1000 1120/		organizations
	line)	Indivi	Instit	Officer	Key e	Highest compensated employee	Former			· ·
(1) DR. PAULA EHRLICH	40.00									
PRESIDENT & CEO				Х				332,225.	0.	53,137.
(2) AMY TIDOVSKY	40.00									
VP OF DEVELOPMENT					Х			256,950.	0.	31,670.
(3) JOEL JOHNSON	40.00									
VP, CHIEF MARKETING & COMMUNICATIONS					Х			257,500.	0.	19,242.
(4) DR. DENNIS LIU	40.00									
VP OF EDUCATION					Х			168,618.	0.	25,390.
(5) JULIE PLOWDEN	8.00									
TREASURER & CFO				Х				38,522.	0.	0.
(6) DAVID PREND	1.00									
CHAIRMAN OF THE BOARD		Х		Х				0.	0.	0.
(7) CHARLES SMITH	1.00									
BOARD MEMBER		Х						0.	0.	0.
(8) JEFFREY UBBEN	1.00									
BOARD MEMBER		Х						0.	0.	0.
(9) MARCIA ANGLE	1.00									
BOARD MEMBER		Х						0.	0.	0.
(10) PAUL SIMON	1.00									
BOARD MEMBER		Х						0.	0.	0.
(11) JOHN TAYLOR WILLIAMS	1.00									
BOARD MEMBER		Х						0.	0.	0.
(12) LEE ANN DALY	1.00									
BOARD MEMBER		Х						0.	0.	0.
(13) PAUL SENNOTT	1.00									
SECRETARY		Х		Х				0.	0.	0.
(14) DR. CARYL HART	1.00									
BOARD MEMBER		Х						0.	0.	0.
(15) DR. STEPHEN LOCKHART	1.00									
BOARD MEMBER		Х						0.	0.	0.
(16) KEITH TUFFLEY	1.00									
BOARD MEMBER		Х						0.	0.	0.
(17) DR. DAWN WRIGHT	1.00									
BOARD MEMBER		Х						0.	0.	0.
100007 10 00 01									<u>-</u>	Form 990 (2021)

Form **990** (2021)

ı aı	Section A. Officers, Directors, Trus	tees, Key Em	oloy	ees,	anc	<u>iHig</u>	ghes	t C	ompensated Employee	s (continued)				
	(A)	(B)			(C Pos	C)	,		(D)	(E)		_	(F)	
	Name and title	Average hours per		not c	heck	more	than d is both		Reportable compensation	Reportable compensation	- 1	Estimated amount of		
		week					or/trus		from	from related	- 1	aı	other	OI .
		(list any	ector						the	organization		com	pensa	tion
		hours for related	Individual trustee or director	ee			ated		organization	(W-2/1099-MIS	- 1		om th	
		organizations	rustee	Il trust		99	mpens		(W-2/1099-MISC/ 1099-NEC)	1099-NEC)			anizat d relat	
		below	idual t	Institutional trustee	la la	Key employee	Highest compensated employee	ıer	1 ' 1		organization			
		line)	Indiv	Instit	Officer	Key e	High	Former						
											$\overline{}$			
									1 050 015			1.0	0 1	2.0
	Subtotal								1,053,815.		0.	12	9,4	
	Total from continuation sheets to Part VI								1,053,815.		0.	1 2	9,4	<u>0.</u>
u	Total (add lines 1b and 1c)  Total number of individuals (including but n							o re	•	000 of reportable		12	<i>,</i> .	<u> </u>
_	compensation from the organization	or infinited to the	000	11010	u u.	,,,,	,	010	socivou moro triair ¢ roo,	ooo or roportable				4
											ſ		Yes	No
3	Did the organization list any <b>former</b> officer,	•		•	•	•		_		•				32
4	line 1a? If "Yes," complete Schedule J for s										·····	3		X
4	For any individual listed on line 1a, is the su and related organizations greater than \$150	•		•						•		4	х	
5	Did any person listed on line 1a receive or a	,		•							·····			
	rendered to the organization? If "Yes." com											5		Х
Sec	tion B. Independent Contractors													
1	Complete this table for your five highest co the organization. Report compensation for										oensat	tion fro	om	
	(A)				· <b>J</b>				(B)			()		
WAI	Name and business address Description of services  VALTER JETZ									ompe	nsatio	1		
110	110 DEEPWOOD DRIVE, HAMDEN, CT 06517 SCIENTIFIC CHAIR									12	9,78	80.		
	Total number of independent contractors (ii	ncluding but p	nt lin	niter	1 to	thor	عا مع	ted	ahove) who received mo	ore than				
_	\$100,000 of compensation from the organizations		J. III		0	03	L 113	.ou	asovo, who received life	G G IGHT				

\$100,000 of compensation from the organization

Total revenue Related or exempt Unrelated business revenue control to the business revenue control to the revenue business revenue business revenue business revenue control to the re				e in this Part VIII	or note to any lin	response o	ntains a	е О с	Check if Schedule O		
### Total Add lines 2a2f   1	(D)		(B)	(A)	_						
1 a Federated campaigns   1 b Membership dues   1b   1c   1c   1d   1d   1d   1d   1d   1d	Revenue excluded e from tax under			Total revenue							
b Membership dues c Fundraising events d Related organizations e Government grants (contributions) f Id te 1 124, 291. te 9 Noncasi combibutions included above g Noncasi combibutions in cluded above g Noncasi combibutions included above g Noncasi combibutions g Noncasi combibutio	sections 512 - 514	business revenue	tunction revenue								
b Membership dues c Fundraising events d Related organizations e Government grants (contributions) f All other program service revenue g Total. Add lines 2a2f f All other program service revenue g Total. Add lines 2a2f f All other program service revenue g Total. Add lines 2a2f f All other program service revenue g Total. Add lines 2a2f f Royaltes f Royaltes f Royaltes b Less: rental expenses d Net rental income or (loss) f a Gross amount from sales of inventory b Less: cost or other basis and sales expenses c Net income from undraising events f Lines (loss) f C Gain or (loss	00000010 0 12 0 11					Tab			Cadavatad assessinas	4 -	<b>"</b>
Business Code   541900   2,677,110.											ints Ints
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Business Code   541900   2,677,110.											S, An
Business Code   541900   2,677,110.						1d		3	Related organizations	d	를 를
Business Code   541900   2,677,110.					124,291.	1e	outions)	contril	Government grants (con	е	in:
Business Code   541900   2,677,110.						1	rants, and	gifts, g	All other contributions, gifts	f	i S
Business Code   541900   2,677,110.					885,039.	1f	bove	luded a	similar amounts not include		the the
Business Code   541900   2,677,110.					23,136.	1g \$	es 1a-1f	ded in li	Noncash contributions included in	g	달
Business Code   541900   2,677,110.				1,009,330.				f	Total. Add lines 1a-1f	h	a So
Description					Business Code						
Description	2677110.			2,677,110.	541900			S	SERVICE CONTRACTS	2 a	
g Total. Add lines 2a-2f				, , ,					-	_	Š
g Total. Add lines 2a-2f	+										er ne
g Total. Add lines 2a-2f											n S
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g Total. Add lines 2a-2f		+									Š.
Solution				0.655.440			evenue				<u>-</u>
other similar amounts)  4 Income from investment of tax exempt bond proceeds  5 Royalties  (i) Real (ii) Personal  6 a Gross rents (b Less: rental expenses (c Rental income or (loss) (d Net rental income or (loss) (d Net rental inventory (b Less: cost or other basis and sales expenses (c Gain or (loss) (d Net income from fundraising events (d Net income or (loss) from fundraising events (d Net income or (loss) from gaming activities. See Part IV, line 19 (d Net income or (loss) from gaming activities (d Net inc				2,677,110.						g	
Income from investment of tax-exempt bond proceeds   Section   Royalties   (i) Real   (ii) Personal   Section   Se							-		•	3	
For a Gross rents  6 a Gross rents  6 b Less: rental expenses  c Rental income or (loss)  7 a Gross amount from sales of assets other than inventory  b Less: cost or other basis and sales expenses  c Gain or (loss)  7 b 1,250,000.  d Net gain or (loss)  7 c 0.  d Net gain or (loss)  8 a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18  b Less: direct expenses  c Net income or (loss) from gaming activities  9 a Gross income from gaming activities  10 a Gross sales of inventory, less returns and allowances  b Less: cost of goods sold  c Net income or (loss) from sales of inventory  Business Code	840.			840.				s)	other similar amounts)		
Ga a Gross rents   Ga   Ga   Ga   Ga					roceeds	npt bond pr	tax-exen	ent of	Income from investment	4	
Business Code  6 a Gross rents  6 b Less: rental expenses  c Rental income or (loss)  d Net rental income or (loss)  7 a Gross amount from sales of assets other than inventory  b Less: cost or other basis and sales expenses  7 a Gross income from fundraising events  7 a Gross income from fundraising events  7 a Gross income from fundraising events  7 a Ly50,000.  7 b Ly50,000.  7 c 0.  d Net gain or (loss)  8 a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See  Part IV, line 18  b Less: direct expenses  c Net income or (loss) from fundraising events  9 a Gross income from gaming activities. See  Part IV, line 19  b Less: direct expenses  c Net income or (loss) from gaming activities  10 a Gross sales of inventory, less returns and allowances  b Less: cost of goods sold  c Net income or (loss) from sales of inventory  Business Code  Business Code					<b>&gt;</b>				Royalties	5	
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b Less: rental expenses C Rental income or (loss) d Net rental income or (loss) 7 a Gross amount from sales of assets other than inventory b Less: cost or other basis and sales expenses T 1, 250,000. C Gain or (loss) 7 a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 8a b Less: direct expenses Bb Less: direct expenses C Net income or (loss) from gaming activities C Net income or (loss) from gaming activities B Less: cost of goods sold C Net income or (loss) from sales of inventory  Business Code  Business Code    Data							6a		Gross rents	6 a	
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d Net rental income or (loss)  7 a Gross amount from sales of assets other than inventory b Less: cost or other basis and sales expenses  7 b 1,250,000.  C Gain or (loss)  8 a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18  b Less: direct expenses  C Net income or (loss) from fundraising events  9 a Gross income from gaming activities. See Part IV, line 19  b Less: direct expenses  C Net income or (loss) from gaming activities  10 a Gross sales of inventory, less returns and allowances  b Less: cost of goods sold  C Net income or (loss) from sales of inventory  Business Code							6c				
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b Less: cost or other basis and sales expenses					(-7					, u	
and sales expenses 7b 1, 250,000.  c Gain or (loss) 7c 0.  d Net gain or (loss)							7a -,	· 1	•	<b>L</b>	
C Gain or (loss) 7c 0.  d Net gain or (loss)						250 000	<b>_</b> _ 1			D	o l
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Part IV, line 18  b Less: direct expenses  c Net income or (loss) from fundraising events  9 a Gross income from gaming activities. See Part IV, line 19  9 b Less: direct expenses  c Net income or (loss) from gaming activities  10 a Gross sales of inventory, less returns and allowances  b Less: cost of goods sold  c Net income or (loss) from sales of inventory  Business Code						_ of			including \$		ō
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9 a Gross income from gaming activities. See Part IV, line 19 9 b Less: direct expenses  c Net income or (loss) from gaming activities  10 a Gross sales of inventory, less returns and allowances b Less: cost of goods sold c Net income or (loss) from sales of inventory  Business Code						8b		S	Less: direct expenses	b	
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The state of the s	+	+									llar ⁄en
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d All other revenue											Ξ
e Total. Add lines 11a-11d       ▶         12 Total revenue. See instructions       ▶         3,687,280.       0.	. 2677950.	. 0.	0	3 687 280							

#### Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (**D**) Fundraising expenses (B)
Program service
expenses (C) Management and general expenses Do not include amounts reported on lines 6b. Total expenses 7b, 8b, 9b, and 10b of Part VIII. Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 ....... Benefits paid to or for members ..... Compensation of current officers, directors, 1,183,254. 829,117. 68,731. 285,406. trustees, and key employees ..... Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Other salaries and wages 36,571. 10,791. 2,943. 22,837. 7 Pension plan accruals and contributions (include 1,471. 1,044. 44. 383. section 401(k) and 403(b) employer contributions) 8,181. 5,089. 1,868. 1,224. Other employee benefits 9 55,161. 39,220. 1,547. 14,394. 10 Payroll taxes 11 Fees for services (nonemployees): Management 16,376. 16,376. Legal 46,619. 46,619. Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees ..... Other. (If line 11g amount exceeds 10% of line 25, 3,614,635. 3,584,429. 12,884. column (A), amount, list line 11g expenses on Sch O.) 17,322. 6,357. 32,451. 26,094. Advertising and promotion 12 117,120. 40,310. 29,590. 47,220. 13 Office expenses 35,415. 6,319. 29,096. Information technology 14 15 Royalties 16 Occupancy 20,732. 6,529. 12,635. 1,568. 17 Travel Payments of travel or entertainment expenses 18 for any federal, state, or local public officials Conferences, conventions, and meetings 19 746. 746. 20 Payments to affiliates 21 10,546. 10,546. Depreciation, depletion, and amortization ..... 22 9,030. 9,030. 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) All other expenses 5,188,308. 4,529,205. 272,543. 386,560. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)

Form 990 (2021)
Part X Balance Sheet

Pai	rt X	Balance Sheet					
		Check if Schedule O contains a response or	note to any li	ne in this Part X			
					<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing			246,002.	1	458,616.
	2	Savings and temporary cash investments			1,452,059.	2	1,494,050.
	3	Pledges and grants receivable, net			2,146,318.	3	1,118,000.
	4	Accounts receivable, net		32,870.	4	38,119.	
	5	Loans and other receivables from any current					
		trustee, key employee, creator or founder, su	bstantial cor	tributor, or 35%			
		controlled entity or family member of any of t	hese persons			5	
	6	Loans and other receivables from other disqu					
		under section 4958(f)(1)), and persons describ	bed in sectio	1 4958(c)(3)(B)		6	
Ø	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use				8	
As	9	B				9	
	10a	Land, buildings, and equipment: cost or othe	r				
		basis. Complete Part VI of Schedule D		63,175.			
	b	Less: accumulated depreciation		41,366.	32,355.	10c	21,809.
	11	Investments - publicly traded securities			673,686.	11	21,809. 673,759.
	12	Investments - other securities. See Part IV, lir				12	
	13	Investments - program-related. See Part IV, lii			13		
	14	Intangible assets		268,933.	14	188,253.	
	15	Other assets. See Part IV, line 11	6,332.	15	32,551.		
	16	Total assets. Add lines 1 through 15 (must e	4,858,555.	16	4,025,157.		
	17	Accounts payable and accrued expenses		122,971.	17	618,491.	
	18	Grants payable		18			
	19	Deferred revenue		861,761.	19	1,114,652.	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Comple				21	
S	22	Loans and other payables to any current or for	ormer officer	director,			
Liabilities		trustee, key employee, creator or founder, su	bstantial cor	tributor, or 35%			
abi		controlled entity or family member of any of t	hese person:			22	
Ξ	23	Secured mortgages and notes payable to uni	related third			23	
	24	Unsecured notes and loans payable to unrela	ated third par	ies		24	
	25	Other liabilities (including federal income tax,	payables to	elated third			
		parties, and other liabilities not included on li	nes 17-24). C	omplete Part X			
		of Schedule D			275,243.	25	195,416.
	26	Total liabilities. Add lines 17 through 25			1,259,975.	26	1,928,559.
		Organizations that follow FASB ASC 958, or	check here	X			
ces		and complete lines 27, 28, 32, and 33.					
lan	27	Net assets without donor restrictions			1,512,531.	27	989,692.
Ва	28	Net assets with donor restrictions	2,086,049.	28	1,106,906.		
pur		Organizations that do not follow FASB ASC	C 958, check	here 🕨 🔲			
ᇁ		and complete lines 29 through 33.					
S O	29	Capital stock or trust principal, or current fun			29		
set	30	Paid-in or capital surplus, or land, building, or				30	
Net Assets or Fund Balances	31	Retained earnings, endowment, accumulated				31	
Net	32	Total net assets or fund balances		L	3,598,580.	32	2,096,598.
	33	Total liabilities and net assets/fund balances			4,858,555.	33	4,025,157.

Form **990** (2021)

Pa	rt XI   Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI					
1	Total revenue (must equal Part VIII, column (A), line 12)	1				80.
2	Total expenses (must equal Part IX, column (A), line 25)	2	5,	188	3,3	08.
3	Revenue less expenses. Subtract line 2 from line 1	3	-1,	50:	1,0	<u> 28.</u>
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	3,		<u>80.</u>	
5			-9	<u>54.</u>		
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O)	9				0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,					
	column (B))	10	2,	09	5,5	<u>98.</u>
Pa	t XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII	<u></u>				X
			_		Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	Ο.				
2a	2a Were the organization's financial statements compiled or reviewed by an independent accountant?					
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a				
	separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?		L	2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,				
	consolidated basis, or both:					
	X Separate basis Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,				
	review, or compilation of its financial statements and selection of an independent accountant?			2c	X	<u> </u>
	If the organization changed either its oversight process or selection process during the tax year, explain on Sche	edule O.				
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin	gle Audit	t			
	Act and OMB Circular A-133?		L	За		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	ed audit	.			1
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits	<u></u> .		3b		
				Form	990	(2021)

#### **SCHEDULE A**

(Form 990)

Total

Department of the Treasury Internal Revenue Service

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

**Employer identification number** Name of the organization E.O. WILSON BIODIVERSITY FOUNDATION 20-4547380 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other vour governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) No above (see instructions))

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support		·	,			
Cale	ndar year (or fiscal year beginning in)	(a) 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	686,643.	752,359.	802,655.	1017150.	1009330.	4268137.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge	505 510	750 050	222 555	4045450	100000	1060100
	Total. Add lines 1 through 3	686,643.	752,359.	802,655.	1017150.	1009330.	4268137.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						0.67 004
	column (f)						867,994.
<u>6</u>	Public support. Subtract line 5 from line 4.						3400143.
		( ) 2047	(1) 0040	( ) 0040	( N 0000	( ) 0004	(A) T
	ndar year (or fiscal year beginning in)	(a) 2017 686, 643.	(b) 2018 752,359.	(c) 2019 802,655.	(d) 2020 1017150.	(e) 2021 1009330.	(f) Total 4268137.
	Amounts from line 4	000,043.	134,339.	002,033.	101/130.	1009330.	420013/·
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties, and income from similar sources	744.	6,780.	37,579.	19,383.	840.	65,326.
۵	Net income from unrelated business	7 4 4 6	0,700.	31,313.	13,303.	040.	05,520.
9	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
10	or loss from the sale of capital						
	assets (Explain in Part VI.)	1,700.	7.				1,707.
11	<b>Total support.</b> Add lines 7 through 10						4335170.
	Gross receipts from related activities,	etc. (see instruction	ons)			12 5	,940,774.
	First 5 years. If the Form 990 is for the						
	organization, check this box and stop	-		•			
Sec	ction C. Computation of Publi						,
14	Public support percentage for 2021 (li	ine 6, column (f), d	livided by line 11, o	column (f))		14	78.43 %
15	Public support percentage from 2020	Schedule A, Part	II, line 14			15	71.70 %
	33 1/3% support test - 2021. If the o					ore, check this box	k and
	stop here. The organization qualifies	as a publicly supp	orted organization				<b>&gt;</b> X
b	33 1/3% support test - 2020. If the o						
	and stop here. The organization qual	ifies as a publicly s	supported organiza	ation			
17a	10% -facts-and-circumstances test						
	and if the organization meets the facts	s-and-circumstance	es test, check this	box and stop he	<b>re.</b> Explain in Part	VI how the organiz	ation
	meets the facts-and-circumstances te	st. The organizatio	on qualifies as a pu	blicly supported o	rganization		▶□
b	10% -facts-and-circumstances test	- <b>2020.</b> If the org	anization did not c	check a box on line	e 13, 16a, 16b, or 1	17a, and line 15 is	10% or
	more, and if the organization meets the	ne facts-and-circum	nstances test, ched	ck this box and st	<b>top here.</b> Explain i	n Part VI how the	
	organization meets the facts-and-circu	ımstances test. Th	ne organization qua	alifies as a publicly	supported organiz	zation	▶∐
18	Private foundation. If the organizatio	n did not check a	box on line 13, 16a	a, 16b, 17a, or 17b	, check this box a	nd see instructions	: ▶L□

# Schedule A (Form 990) 2021 E.O. WILSON BIODIVERSITY FOUND. | Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	ion A. Public Support	low, picase comp	nete i art ii.j				
Calend	ar year (or fiscal year beginning in)	(a) 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
n	Sifts, grants, contributions, and nembership fees received. (Do not not not not not not not not not no						
n fo a	aross receipts from admissions, nerchandise sold or services per- ormed, or facilities furnished in ny activity that is related to the irganization's tax-exempt purpose						
а	Gross receipts from activities that re not an unrelated trade or busness under section 513						
iz	ax revenues levied for the organ- cation's benefit and either paid to r expended on its behalf						
<b>5</b> T	the value of services or facilities urnished by a governmental unit to the organization without charge						
	otal. Add lines 1 through 5						_
	mounts included on lines 1, 2, and received from disqualified persons						
fro ex	mounts included on lines 2 and 3 received om other than disqualified persons that xceed the greater of \$5,000 or 1% of the mount on line 13 for the year						
сА	add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
	ar year (or fiscal year beginning in)	(a) 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
9 A 10a G d s	Amounts from line 6 Gross income from interest, lividends, payments received on ecurities loans, rents, royalties, nd income from similar sources	(4) 2011	10/2010	(0) 20 10	(4) 2020	(6) 202.	(1) 10101
<b>b</b> U (I	Inrelated business taxable income less section 511 taxes) from businesses cquired after June 30, 1975						
<b>11</b> N a	dd lines 10a and 10b						
<b>12</b> C	other income. Do not include gain or loss from the sale of capital ssets (Explain in Part VI.)						
	otal support. (Add lines 9, 10c, 11, and 12.)			1			<u> </u>
	irst 5 years. If the Form 990 is for the	· ·			•		. —
	heck this box and stop here						<b>&gt;</b>
	ion C. Computation of Public			. (6)		145	
	Public support percentage for 2021 (lin		•	.,,		15	<u>%</u>
	Public support percentage from 2020					16	%
	ion D. Computation of Invest			ino 10 pali ima (n)		17	0/
	nvestment income percentage for 202					17	<u>%</u>
	nvestment income percentage from 2			on line 14 and line		18	%
	3 1/3% support tests - 2021. If the					- 4.1	▶ □
b 3	nore than 33 1/3%, check this box and 3 1/3% support tests - 2020. If the	organization did n	not check a box or	line 14 or line 19a	a, and line 16 is m	ore than 33 1/3%, a	and
lii	ne 18 is not more than 33 1/3%, chec	k this box and st	top here. The orga	nization qualifies a	as a publicly supp	orted organization	▶∐
20 P	Private foundation. If the organization	n did not check a	hox on line 14 19	a or 19h check th	nis hox and see in	structions	

# Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
	1		
	2		
	3a		
	3b		
	3с		
	4a		
	4b		
	4c		
	5a		
	5b 5c		
	30		
	6		
	7		
	8		
	9a		
	O.		
	9b		
	9с		
	10a		
ula	10b A (Forn	n QQAN	2021
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Par	t IV	Supporting Organizations (continued)			
		•		Yes	No
11	Has th	he organization accepted a gift or contribution from any of the following persons?			
а		son who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	-	elow, the governing body of a supported organization?	11a		
b		illy member of a person described on line 11a above?	11b		
		6 controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide	1.2		
·		in Part VI.	11c		
Sec	tion E	3. Type I Supporting Organizations			
		71 11 0 0		Yes	No
1	Did th	ne governing body, members of the governing body, officers acting in their official capacity, or membership of one or		103	140
•		supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
		ors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
		ively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
		ization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the	1		
2		orted organizations and what conditions or restrictions, if any, applied to such powers during the tax year.			
2		ne organization operate for the benefit of any supported organization other than the supported			
		ization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
		how providing such benefit carried out the purposes of the supported organization(s) that operated,	_		
Sec	super tion (	vised, or controlled the supporting organization.  C. Type II Supporting Organizations	2		
		5. Type it capporating organizations		V	NI -
_	14/			Yes	No
1		a majority of the organization's directors or trustees during the tax year also a majority of the directors			
		stees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
		nagement of the supporting organization was vested in the same persons that controlled or managed			
202	the su	upported organization(s).  D. All Type III Supporting Organizations	1		
366	LIOII L	5. All Type III Supporting Organizations			
				Yes	No
1		ne organization provide to each of its supported organizations, by the last day of the fifth month of the			
	-	ization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	•	(ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	-	ization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were	any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organ	ization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	,	ganization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By rea	ason of the relationship described on line 2, above, did the organization's supported organizations have a			
	•	cant voice in the organization's investment policies and in directing the use of the organization's			
	incom	ne or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	suppo	orted organizations played in this regard.	3		
Sec	tion E	E. Type III Functionally Integrated Supporting Organizations			
1	Check	k the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
а	Щ	The organization satisfied the Activities Test. Complete line 2 below.			
b		The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	Ш	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see ins	truction	s).	
2	Activit	ties Test. <b>Answer lines 2a and 2b below.</b>		Yes	No
а	Did su	ubstantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the su	upported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those	supported organizations and explain how these activities directly furthered their exempt purposes,			
	how t	he organization was responsive to those supported organizations, and how the organization determined			
	that th	nese activities constituted substantially all of its activities.	2a		
b	Did th	ne activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
	one o	r more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part \	the reasons for the organization's position that its supported organization(s) would have engaged in			
		activities but for the organization's involvement.	<b>2</b> b		
3		t of Supported Organizations. <b>Answer lines 3a and 3b below.</b>			
а	Did th	ne organization have the power to regularly appoint or elect a majority of the officers, directors, or			
		es of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	За		
b		ne organization exercise a substantial degree of direction over the policies, programs, and activities of each			
		supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard.	3b		

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Support	ing Organi	izations	
1	Check here if the organization satisfied the Integral Part Test as a qualify	ing trust on N	Nov. 20, 1970 ( explain in	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations mu		· ·	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
_3_	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
_5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
_7_	Other expenses (see instructions)	7		
_8_	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
с	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
_3_	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
_5_	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
_6	Multiply line 5 by 0.035.	6		
_7_	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-function	ally integrate	d Type III supporting orga	inization (see

Schedule A (Form 990) 2021

instructions).

Par	t V Type III Non-Functionally Integrated 509	(a)(3) Supporting Orga	nizations (continued)	
Secti	on D - Distributions			Current Year
1	Amounts paid to supported organizations to accomplish exe	mpt purposes	1	
2	Amounts paid to perform activity that directly furthers exemp			
	organizations, in excess of income from activity	2		
3	Administrative expenses paid to accomplish exempt purpose	3		
4	Amounts paid to acquire exempt-use assets		4	
5	Qualified set-aside amounts (prior IRS approval required - pri	ovide details in Part VI)	5	
6	Other distributions (describe in Part VI). See instructions.		6	
7	Total annual distributions. Add lines 1 through 6.		7	
8	Distributions to attentive supported organizations to which the	he organization is responsive		
	(provide details in Part VI). See instructions.		8	
9	Distributable amount for 2021 from Section C, line 6		9	
10	Line 8 amount divided by line 9 amount		10	
Secti	on E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2021	(iii) Distributable Amount for 2021
1	Distributable amount for 2021 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2021 (reason-			
	able cause required - explain in Part VI). See instructions.			
3	Excess distributions carryover, if any, to 2021			
а	From 2016			
b	From 2017			
С	From 2018			
d	From 2019			
е	From 2020			
f	Total of lines 3a through 3e			
g	Applied to underdistributions of prior years			
h	Applied to 2021 distributable amount			
i_	Carryover from 2016 not applied (see instructions)			
<u>j</u>	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4	Distributions for 2021 from Section D,			
	line 7: \$			
а	Applied to underdistributions of prior years			
b	Applied to 2021 distributable amount			
С	Remainder. Subtract lines 4a and 4b from line 4.			
5	Remaining underdistributions for years prior to 2021, if			
	any. Subtract lines 3g and 4a from line 2. For result greater			
	than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2021. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2022. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
а	Excess from 2017			
b	Excess from 2018			
С	Excess from 2019			
d	Excess from 2020			

Schedule A (Form 990) 2021

e Excess from 2021

132028 01-04-22 Schedule A (Form 990) 2021

# Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

# **Schedule of Contributors**

► Attach to Form 990 or Form 990-PF.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2021

Name of the organization Employer identification number

E.O. WILSON BIODIVERSITY FOUNDATION

20-4547380

Organiza	rganization type (check one):					
Filers of:		Section:				
Form 990	or 990-EZ	$\overline{X}$ 501(c)( $\overline{3}$ ) (enter number) organization				
		4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation				
		527 political organization				
Form 990	)-PF	501(c)(3) exempt private foundation				
		4947(a)(1) nonexempt charitable trust treated as a private foundation				
		501(c)(3) taxable private foundation				
		covered by the <b>General Rule</b> or a <b>Special Rule</b> .  7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.				
General	Rule					
		filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.				
Special F	Rules					
	_					
	contributor, during literary, or educatio	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, anal purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering instead of the contributor name and address), II, and III.				
	year, contributions is checked, enter h purpose. Don't con	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box ere the total contributions that were received during the year for an exclusively religious, charitable, etc., applete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively e, etc., contributions totaling \$5,000 or more during the year \(\bigsim \)\$				
answer "l	No" on Part IV, line	at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it <b>must</b> 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify requirements of Schedule B (Form 990).				

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2021)

# E.O. WILSON BIODIVERSITY FOUNDATION

Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	al space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$\$	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$124,291.	Person X Payroll
(a)	(b)	(c)	(d)
	Name, address, and ZIP + 4	\$ 60,083.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5		\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6		\$\$0,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)

# E.O. WILSON BIODIVERSITY FOUNDATION

Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	nal space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7_		- - \$ <u>25,000.</u>	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8_		\$\$\$	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9		- \$\$25,000.	Person X Payroll
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions  - \$	Person Payroll Complete Part II for noncash contributions.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- - - -	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- _ \$	Person Payroll Noncash (Complete Part II for noncash contributions.)

# E.O. WILSON BIODIVERSITY FOUNDATION

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if a	dditional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

.0.	WILSON BIODIVERSITY FOUR	NDATION		20-4547380	
Part III	Exclusively religious, charitable, etc., contributifrom any one contributor. Complete columns (a			r (10) that total more than \$1,000 for the y	ear
	completing Part III, enter the total of exclusively religious,	charitable, etc., contributions of \$1,000 or	lify. For organizations r less for the year. (Enter th	is info. once.)  \$	
/-> NI -	Use duplicate copies of Part III if additional	space is needed.	T		
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d	) Description of how gift is held	
Part I	(5) 1 4. peee e. g	(6) 200 01 g	,,,	, Docemption of Hot girt is Hota	
					_
					_
					—
		(e) Transfer of gi	π		
	Transferee's name, address, a	ad <b>7</b> ID + 4	Polotionship	of transferor to transferee	
-	Transieree's Hame, address, a	IU ZIF + 4	Neiationship	or transfer or to transfer ee	
					_
					_
					_
(a) No. from	(h) Daniel and (h)	(-) 11 (-)(0		No accidition of house wife in health	
Part I	(b) Purpose of gift	(c) Use of gift	(0	) Description of how gift is held	
					_
					_
	(e) Transfer of gift				
	T	- 1.71D 4	Dalatia a akto		
-	Transferee's name, address, a	na ZIP + 4	Kelationsnip	of transferor to transferee	
					—
					_
					_
(a) No. from		, , , , , , , , , , , , , , , , , , , ,			
ਸrom Part I	(b) Purpose of gift	(c) Use of gift	(0	) Description of how gift is held	
					_
-					
		(e) Transfer of gi	ft		
		. 710	5		
-	Transferee's name, address, a	nd ZIP + 4	Relationship	of transferor to transferee	
					—
					_
					_
(a) No. from		, , , , , , , , , , , , , , , , , , , ,			
Part I	(b) Purpose of gift	(c) Use of gift	(0	) Description of how gift is held	
					_
					_
		(e) Transfer of gi	ft		
			_ ,		
ŀ	Transferee's name, address, a	na ∠IP + 4	Relationship	of transferor to transferee	
					_
					_
	-				—

### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

►Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

E.O. WILSON BIODIVERSITY FOUNDATION

**Employer identification number** 20-4547380

Pa	rt I Organizations Maintaining Donor Advised	d Funds or Other Similar Funds	or Accounts. Complete if the
	organization answered "Yes" on Form 990, Part IV, line	e 6.	·
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in v	writing that the assets held in donor advis	ed funds
	are the organization's property, subject to the organization's	-	
6	Did the organization inform all grantees, donors, and donor ac		
_	for charitable purposes and not for the benefit of the donor or		-
	• •		
Pa	rt II Conservation Easements. Complete if the org		
1	Purpose(s) of conservation easements held by the organization	on (check all that apply).	·
	Preservation of land for public use (for example, recreat	`	f a historically important land area
	Protection of natural habitat	· —	f a certified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualif	ied conservation contribution in the form	of a conservation easement on the last
	day of the tax year.		Held at the End of the Tax Year
а	Total number of conservation easements		2a
b			-
С	Number of conservation easements on a certified historic stru	ucture included in (a)	2c
d	Number of conservation easements included in (c) acquired a	after 7/25/06, and not on a historic structu	ire
	listed in the National Register		
3	Number of conservation easements modified, transferred, rele		
	year ▶		
4	Number of states where property subject to conservation eas	sement is located >	
5	Does the organization have a written policy regarding the per	iodic monitoring, inspection, handling of	
	violations, and enforcement of the conservation easements it	holds?	Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, l		
	<b>&gt;</b>		
7	Amount of expenses incurred in monitoring, inspecting, hand	lling of violations, and enforcing conserva	tion easements during the year
	<b>&gt;</b> \$		
8	Does each conservation easement reported on line 2(d) above	e satisfy the requirements of section 170(	h)(4)(B)(i)
	and section 170(h)(4)(B)(ii)?		Yes  No
9	In Part XIII, describe how the organization reports conservation		
	balance sheet, and include, if applicable, the text of the footn	note to the organization's financial stateme	ents that describes the
	organization's accounting for conservation easements.		
Pa	rt III Organizations Maintaining Collections of		her Similar Assets.
	Complete if the organization answered "Yes" on Form	990, Part IV, line 8.	
1a	If the organization elected, as permitted under FASB ASC 956	·	
	of art, historical treasures, or other similar assets held for pub	,	•
	service, provide in Part XIII the text of the footnote to its finan		
b	If the organization elected, as permitted under FASB ASC 956	8, to report in its revenue statement and I	palance sheet works of
	art, historical treasures, or other similar assets held for public	exhibition, education, or research in furth	nerance of public service,
	provide the following amounts relating to these items:		
	(i) Revenue included on Form 990, Part VIII, line 1		
2	If the organization received or held works of art, historical treat	asures, or other similar assets for financia	I gain, provide
	the following amounts required to be reported under FASB A	•	
а	, , ,		\$
h	Assets included in Form 900 Part V		<b>C</b>

Sche	dule D (Form 990) 2021 E.O. WILS	ON BIODIVERS	ITY FOUNDATI	ON	20-4	547380	) P:	ane <b>2</b>
	t III Organizations Maintaining Coll							ugo
3	Using the organization's acquisition, accession,	and other records, check	any of the following the	at make signi	ficant use of it	is		
	collection items (check all that apply):							
а	Public exhibition	d 🗌	Loan or exchange prog	ram				
b	Scholarly research	е 🗌	Other					
С	Preservation for future generations							
4	Provide a description of the organization's collection	ctions and explain how th	ey further the organizat	ion's exempt	purpose in Pa	art XIII.		
5	During the year, did the organization solicit or re							
	to be sold to raise funds rather than to be maint	ained as part of the orgar	nization's collection? .		[	Yes		No
Pai	t IV Escrow and Custodial Arrange	ments. Complete if the	organization answered	l "Yes" on Fo	rm 990, Part I	V, line 9, or		
	reported an amount on Form 990, Part X	, line 21.						
1a	Is the organization an agent, trustee, custodian	or other intermediary for	contributions or other a	ssets not incl	uded			
	on Form 990, Part X?				[	Yes		No
b	If "Yes," explain the arrangement in Part XIII and	d complete the following t	able:					
						Amount		
С	Beginning balance				1c			
d	Additions during the year				1d			
е	Distributions during the year				1e			
f	Ending balance				1f			
2a	Did the organization include an amount on Form	n 990, Part X, line 21, for e	escrow or custodial acc	ount liability?	·[	Yes		No
_ b	If "Yes," explain the arrangement in Part XIII. Ch							
Pai	Complete ii ti					. 1		
	<del> </del>	a) Current year (b) F	Prior year (c) Two ye	ars back (d)	Three years bad	ck (e) Four	years	back
1a	Beginning of year balance							
b	Contributions							
С	Net investment earnings, gains, and losses							
d	Grants or scholarships							
е	Other expenditures for facilities							
	and programs							
f	Administrative expenses							
g	End of year balance							
2	Provide the estimated percentage of the current	year end balance (line 1	g, column (a)) held as:					
а	Board designated or quasi-endowment	%						
b	Permanent endowment	%						
С	Term endowment%							
	The percentages on lines 2a, 2b, and 2c should	•						
3a	Are there endowment funds not in the possession	on of the organization tha	t are held and administ	ered for the o	organization	Г	<b>V</b> T	NI.
	by:						Yes	No
	(i) Unrelated organizations							
_	(ii) Related organizations							
b	If "Yes" on line 3a(ii), are the related organization					3b		
4 Dar	Describe in Part XIII the intended uses of the org		unds.					
rai	Land, Buildings, and Equipmen Complete if the organization answered "		/ line 11a See Form 00	∩ Part Y line	a 10			
		T				(d) Do-1	( ) (cli · ·	
	Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	1 ' '	umulated ciation	(d) Book	value	E
	Land	Sasis (invocations)	545.5 (51101)	асргс	5.30011			

	Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value		
1a	Land						
b	Buildings						
	Leasehold improvements						
d	Equipment		63,175.	41,366.	21,809.		
e	Other						
Tota	Total. Add lines 1a through 1e. (Column (d) must equal Form 990. Part X. column (B), line 10c.) ▶ 21,809.						

Schedule D (Form 990) 2021

	BIODIVERSITY	FOUNDATION	20-4	4547380 Pag	ge 3
Part VII Investments - Other Securities.	on Form 000 Dort IV line	11h Con Form 000 Dort V line	10		
Complete if the organization answered "Yes" ( (a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: C		f voor market value	
	(b) BOOK value	(c) Method of Valuation. C	OSI OI EIIU-O		
(1) Financial derivatives					
(2) Closely held equity interests					
(3) Other					
(A)					
(B)					
(C)					
(D)					
(E) (F)					
(G)					
(H)					
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)					
Part VIII Investments - Program Related.	<u> </u>				
Complete if the organization answered "Yes" (	on Form 990. Part IV. line	11c. See Form 990. Part X. line	13.		
(a) Description of investment	(b) Book value	(c) Method of valuation: C		f-year market value	
(1)	( )			,	
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)					
Part IX Other Assets.					
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11d. See Form 990, Part X, line	15.		
(a)	Description			(b) Book value	
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
Total. (Column (b) must equal Form 990, Part X, col. (B) line	15.)				
Part X Other Liabilities.					
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11e or 11f. See Form 990, Part	X, line 25.	(1) D	
1. (a) Description of liability				(b) Book value	
(1) Federal income taxes				105 /1	_
(2) OPERATING LEASE				195,41	0.
(3)					
(4)					
(5)					
<u>(6)</u>					
(7)					
(8)					
(9)	. 05.)			195,41	6
Total. (Column (b) must equal Form 990, Part X, col. (B) line	: ∠ɔ.)			<u> </u>	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

8,347.

5,188,308.

5,188,

2e

3

4c

Sche	edule D (Form 990) 2021 E.O. WILSON BIODIVERSITY FO				<u>454/380 Page 4</u>
Paı	t XI Reconciliation of Revenue per Audited Financial Statemen	ts With	Revenue per Ret	turn.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				
1	Total revenue, gains, and other support per audited financial statements			1	3,694,673.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a	-954.		
b	Donated services and use of facilities	2b	8,347.		
С	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d		2e	7,393.	
3	Subtract line 2e from line 1		3	3,687,280.	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
С	Add lines 4a and 4b			4c	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)  rt XII   Reconciliation of Expenses per Audited Financial Statemer			5	3,687,280.
Pa	rt XII Reconciliation of Expenses per Audited Financial Statemer	nts With	Expenses per R	leturr	n.
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				
1	Total expenses and losses per audited financial statements			1	5,196,655.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
а	Donated services and use of facilities	2a	8,347.		
b	Prior year adjustments	2b			
_	Other leases	0-1			

Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line 18.) Part XIII Supplemental Information.

**b** Other (Describe in Part XIII.) c Add lines 4a and 4b

d Other (Describe in Part XIII.)

Subtract line 2e from line 1

Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b

Add lines 2a through 2d

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

4a

#### PART X, LINE 2:

THE FOUNDATION HAS ADOPTED THE PROVISIONS OF FASB ASC 740, INCOME TAXES. THESE PROVISIONS REQUIRE MANAGEMENT TO EVALUATE TAX POSITIONS TAKEN BY THE FOUNDATION AND RECOGNIZE A TAX LIABILITY (OR ASSET) IF THE FOUNDATION HAS TAKEN AN UNCERTAIN TAX POSITION THAT MORE LIKELY THAN NOT WOULD BE SUSTAINED UPON EXAMINATION BY THE APPLICABLE AUTHORITIES. MANAGEMENT HAS ANALYZED THE TAX POSITIONS TAKEN BY THE FOUNDATION, AND HAS CONCLUDED THAT AS OF DECEMBER 31, 2021, THERE ARE NO UNCERTAIN TAX POSITIONS TAKEN OR EXPECTED TO BE TAKEN THAT WOULD REQUIRE RECOGNITION OF A LIABILITY (OR ASSET) OR DISCLOSURE IN THE FINANCIAL STATEMENTS. THE FOUNDATION IS SUBJECT TO ROUTINE AUDITS BY TAXING JURISDICTIONS; HOWEVER THERE ARE CURRENTLY NO AUDITS FOR ANY TAX PERIODS IN PROGRESS.

Schedule D (Form 990) 2021	E.O. WILSON	N BIODIVERSITY	FOUNDATION	20-4547380 Page 5
Schedule D (Form 990) 2021 Part XIII Supplemental Inform	mation (continued)			

### SCHEDULE J (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
 ► Attach to Form 990.
 ► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public

Inspection

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service

Name of the organization

Part I Questions Regarding Compensation

E.O. WILSON BIODIVERSITY FOUNDATION

Employer identification number 20-4547380

			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments  Health or social club dues or initiation fees			
	Discretionary spending account Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	Compensation committee Written employment contract			
	Independent compensation consultant Compensation survey or study			
	Form 990 of other organizations  Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		_X_
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		Х
С	Participate in or receive payment from an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			
а	The organization?	5a		<u>X</u>
b	Any related organization?	5b		X
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:			
	The organization?	6a		<u>X</u>
b	Any related organization?	6b		Х
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments			
	not described on lines 5 and 6? If "Yes," describe in Part III	7		<u>X</u>
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		<u>X</u>
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2021

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title  (B) Base compensation (I) DR, FAULA BIRELICH (II) DR, FAULA BIRELICH (III) D	(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred (D) Nontaxab benefits	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)
PRESIDENT & CRO (0) 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.				incentive	reportable	compensation			reported as deferred on prior Form 990
PRESIDENT & CEO (II) 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.	(1) DR. PAULA EHRLICH	(i)	332,225.	0.	0.	33,223.	19,914.	385,362.	
				0.	0.				0.
VP OF DEVELOPMENT	(2) AMY TIDOVSKY	(i)							
VP, CHIEF MARKETING & COMMUNICATIONS (ii) 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. (4) DR, DENNIS LIU (i) 168,618. 0. 0. 0. 6,745. 18,645. 194,008. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.									
(4) DR. DENNIS LIU (9) 168,618. 0. 0. 0. 6,745. 18,645. 194,008. 0. (9) 0. 0. 0. 0. 0. 0. 0. 0. (1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	(3) JOEL JOHNSON	(i)							
VP OF EDUCATION (II) 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.		(ii)							
	(4) DR. DENNIS LIU	(i)					18,645.		
	VP OF EDUCATION	(ii)	0.	0.	0.	0.	0.	0.	0.
		(i)							
		(ii)							
(i) (ii) (ii) (iii) (iii		(i)							
(i) (i) (ii) (ii) (iii)		(ii)							
(ii) (ii) (iii) (i									
(i) (i) (ii) (ii) (iii)	'								
(i) (ii) (ii) (iii) (iii									
(i) (i) (ii) (ii) (iii)									
(i)         (ii)         (iii)         (iiii)         (iiii)         (iiii)         (iiii)         (iiiii)         (iiiii)         (iiiii)         (iiiiii)         (iiiiiii)         (iiiiiii)         (iiiiiii)         (iiiiiii)         (iiiiiiii)         (iiiiiiii)         (iiiiiiiii)         (iiiiiiiii)         (iiiiiiiii)         (iiiiiiiii)         (iiiiiiiiii)         (iiiiiiiiiiiiii)         (iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii									
(ii) (ii) (iii) (iiii) (iiiii) (iiiiii) (iiiiii) (iiiii) (iiiiii) (iiiiii) (iiiiii) (iiiiiii) (iiiiiii) (iiiiiiii									
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(i) (i) (ii) (ii) (ii) (iii) (iii) (iii) (iii) (iiii) (iiii) (iiii) (iiiii) (iiiiii) (iiiiiii) (iiiiiiii									
(i) (ii) (ii) (iii) (iii) (iiii) (iiiiiii) (iiiiiiii									
(ii) (i) (ii)									
(i)									

Part III   Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

### SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

2021
Open to Public Inspection

Name of the organization

E.O. WILSON BIODIVERSITY FOUNDATION

Employer identification number 20-4547380

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: THROUGH BIODIVERSITY RESEARCH AND EDUCATION INITIATIVES THAT PROMOTE AND INFORM WORLDWIDE PRESERVATION OF OUR BIOLOGICAL HERITAGE. WE BELIEVE THAT BY ENHANCING OUR PUBLIC UNDERSTANDING OF BIODIVERSITY, WF: CAN FOSTER A CULTURE OF STEWARDSHIP IN WHICH PEOPLE ARE INSPIRED TO CONSERVE AND PROTECT THE NATURAL WORLD. FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: UNDERSTANDING OF BIODIVERSITY, WE CAN FOSTER A CULTURE OF STEWARDSHIP IN WHICH PEOPLE ARE INSPIRED TO CONSERVE AND PROTECT THE NATURAL WORLD. FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES: HALF-EARTH GENERAL: GENERAL PROMOTION AND SUPPORT OF GLOBAL CONSERVATION AND BIODIVERSITY RESEARCH. EXPENSES \$ 562,052. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0. FORM 990, PART VI, SECTION B, LINE 11B: THE FOUNDATION'S DIRECTOR OF FINANCE AND THE PRESIDENT & CHIEF EXECUTIVE OFFICER OF THE COMPANY REVIEW THE 990 PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

ANNUALLY, EACH BOARD MEMBER IS REQUIRED TO SIGN A CONFLICT OF INTEREST

STATEMENT WHICH AFFIRMS THAT HE OR SHE HAS RECEIVED A COPY OF THE CONFLICT

OF INTEREST POLICY, HAS READ AND UNDERSTANDS THE POLICY, HAS AGREED TO

COMPLY WITH THE POLICY, AND UNDERSTANDS THAT THE FOUNDATION MUST ENGAGE IN

ACTIVITIES WHICH ACCOMPLISH ITS TAX-EXEMPT PURPOSES.

Schedule O (Form 990) 2021	Page
Name of the organization  E.O. WILSON BIODIVERSITY FOUNDATION	Employer identification number 20-4547380
FORM 990, PART VI, SECTION B, LINE 15:	
A COMPENSATION COMMITTEE IS IN PLACE FOR THE FOUNDATION.	THE COMPENSATION
COMMITTEE IS REQUIRED TO REVIEW AND APPROVE ANY MODIFICAT	ION OF
COMPENSATION FOR KEY EMPLOYEES OF THE COMPANY BASED ON PE	RFORMANCE AND
COMPARABLE INDUSTRY DATA.	
FORM 990, PART VI, SECTION C, LINE 19:	
THE ORGANIZATION DOCUMENTS ARE AVAILABLE UPON REQUEST.	
FORM 990, PART IX, LINE 11G, OTHER FEES:	
PROGRAM EXPENSES:	
PROGRAM SERVICE EXPENSES	232,487.
MANAGEMENT AND GENERAL EXPENSES	3,849.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	236,336.
MAPPING CONTRACTS:	
PROGRAM SERVICE EXPENSES	3,319,946.
MANAGEMENT AND GENERAL EXPENSES	6,316.
FUNDRAISING EXPENSES	12,884.
TOTAL EXPENSES	3,339,146.
OTHER PROFESSIONAL FEES:	
PROGRAM SERVICE EXPENSES	31,996.
MANAGEMENT AND GENERAL EXPENSES	7,157.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	39,153.
132212 11-11-21	Schedule O (Form 990) 202

Schedule O (Form 990) 2021 Page 2 Name of the organization **Employer identification number** 20-4547380 E.O. WILSON BIODIVERSITY FOUNDATION TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A 3,614,635. FORM 990 PART XII LN 2C THE ORGANIZATION HAS NOT CHANGED THE PROCESS FROM PRIOR YEAR.